



Filing ID #10022947

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Thomas Heckroth  
**Status:** Congressional Candidate  
**State/District:** IA01

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/14/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Chase Bank Checking Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank Checking Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank Savings Account [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank Savings Account [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
DFA International Value Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Federated High Yield [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Advisor Total Bond Fund [MF]	SP	\$1 - \$1,000	Tax-Deferred		
JH Disciplined Value Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
JH Global Bond Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
JH Mid Cap Stock Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
JH Multi Manager 2045 Lifetime [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Mid Cap Index Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
New World Fund [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Oppenheimer International Growth [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Real Return Bond Fund [MF]	SP	\$1 - \$1,000	Tax-Deferred		
Small Cap Index [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Total Stock Market Index [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Target Retirement 2050 Fund Inv. [MF]		\$1,001 - \$15,000	Tax-Deferred		
Veridian Credit Union Checking Account [BA]	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Veridian Credit Union Savings Account [BA]	SP	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
BBMG Holdings, LLC	Spouse Salary	\$28,733.36	\$95,786.78
Haddad Apparel Group, LTD	Salary for previous job	N/A	\$49,173.11

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
SP	Chrysler Capital	October 2017	Auto loan	\$10,000 - \$15,000

## SCHEDULE E: POSITIONS

None disclosed.

#### **SCHEDULE F: AGREEMENTS**

None disclosed.

#### **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

#### **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

#### **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Thomas Heckroth , 05/14/2018